

**SUPPLEMENT NUMBER 2 DATED 20 MARCH 2025 TO THE BASE PROSPECTUS  
DATED 18 DECEMBER 2024**



**OP CORPORATE BANK PLC**

*(incorporated with limited liability in the Republic of Finland)*

**EUR 25,000,000,000 Programme for the Issuance of Debt Instruments**

This supplement (the "**Supplement**") is supplemental to, forms part of and must be read and construed in conjunction with, the Base Prospectus dated 18 December 2024, as supplemented by the supplemental prospectus dated 6 February 2025 (together, the "**Base Prospectus**") prepared by OP Corporate Bank plc (the "**Bank**" or "**OP Corporate Bank**") in connection with its Programme for the Issuance of Debt Instruments (the "**Programme**") for the issuance of up to EUR 25,000,000,000 in aggregate principal amount of instruments (the "**Instruments**"). Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland, as competent authority under the Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"), as a base prospectus supplement for the purposes of Article 23 of the Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Bank as an issuer nor as an endorsement of the quality of the Instruments by the Central Bank of Ireland. Investors should make their own assessment as to the suitability of investing in the Instruments.

**IMPORTANT NOTICES**

OP Corporate Bank accepts responsibility for the information contained in this Supplement and declares that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplement or the latest information to be incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Instruments issued under the Programme has arisen or been noted, as the case may be, since publication of the Base Prospectus.

## DOCUMENTS INCORPORATED BY REFERENCE

### 2024 Audited Financial Statements

The Bank's audited financial statements in respect of the year ended 31 December 2024 (the "**2024 Audited Financial Statements**") have been filed with the Central Bank of Ireland and shall be deemed to be incorporated by reference in, and form part of, this Supplement and the Base Prospectus, except for the section entitled "*Outlook*" on page 24 of the 2024 Audited Financial Statements, which is not incorporated in and does not form part of this Supplement and the Base Prospectus.

Any information contained in the 2024 Audited Financial Statements which is not incorporated by reference in this Supplement is either not relevant to investors or is covered elsewhere in this Supplement or the Base Prospectus.

If the 2024 Audited Financial Statements itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement or the Base Prospectus.

Copies of the 2024 Audited Financial Statements can be obtained, free of charge, from the registered office of the Bank (Gebhardinaukio 1, FI-00510 Helsinki, Finland) or the Bank's website:

<https://www.op.fi/documents/485141/397289237/OP+Corporate+Bank+plcs+Report+by+the+Board+of+Directors+and+Financial+Statements+2024.pdf/23ac31da-7d75-14de-cac3-0473adc13fca?t=1741869346818>.

### Future Financial Information

The following documents shall, when published on the Bank's website at [www.op.fi/op-financial-group/publications/op-corporate-bank-publications](http://www.op.fi/op-financial-group/publications/op-corporate-bank-publications), be deemed to be incorporated by reference in, and form part of, the Base Prospectus:

- (a) the Bank's interim report for 1 January 2025 to 31 March 2025,
- (b) the Bank's interim report for 1 January 2025 to 30 June 2025; and
- (c) the Bank's interim report for 1 January 2025 to 30 September 2025,

except, in each case, for any section entitled "*Outlook*" contained therein, which shall not be incorporated by reference in, or form part of, the Base Prospectus. Additionally, if any such document itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of the Base Prospectus.

Copies of the above documents, once published, can be obtained, free of charge, from the registered office of the Bank (Gebhardinaukio 1, FI-00510 Helsinki, Finland).

## CHANGES TO DISCLOSURE RELATING TO THE BANK

Mr Mikko Vepsäläinen has been replaced as a member of the Board of Directors by Mr Mika Kivimäki (M.Sc. (Econ. & Bus. Adm.) eMBA), Managing Director of Häme cooperative bank (no significant outside activities to disclose).

The disclosure relating to the Bank in the Base Prospectus is updated accordingly.

### **GENERAL INFORMATION**

The fourth and fifth paragraphs of the "*General Information*" section on page 178 of the Base Prospectus, titled "*Significant Change*" and "*Material Adverse Change*", respectively, are updated to read as follows:

#### **"Significant Change**

4. Since the balance sheet date of the latest financial statements of the Bank incorporated by reference in this Base Prospectus, there has been no significant change in the financial position or financial performance of the Bank or OP Financial Group.

#### **Material Adverse Change**

5. Since the balance sheet date of the latest audited financial statements of the Bank incorporated by reference in this Base Prospectus, there has been no material adverse change in the prospects of the Bank."