



ACCEPTANCE FORM

_____ / _____

Postal address

Return address

OP-Prosessipalvelut
Varainhoidon ja sijoittamisen palvelut
Kaisaniemenkatu 1 Ba, 3. kerros
00100 Helsinki

Must be delivered to bank's office before 11.1.2019

Shareholder's name	Custody number	IBAN
Personal ID or business code	Book-entry account number	

ORKLA ASA'S PUBLIC TENDER OFFER FOR THE SHARES IN KOTIPIZZA GROUP OYJ 7.12.2018 – 15.1.2019

Orkla ASA ('Bidder') has made an offer to acquire all shares ('Shares') of Kotipizza Group Oyj ('Company') that are not held by the Company or its subsidiaries. The Offer Period will commence on 7 December 2018 at 09.30 a.m. (Finnish time) and end on 15 January 2019 at 4.00 p.m. (Finnish time), unless the period is extended. The consideration to be paid is EUR 23.00 in cash for each Share for which the tender offer has been validly accepted.

INSTRUCTIONS FOR SHAREHOLDERS

Complete, sign and return or post order form to OP to arrive by 11.1.2019 at the latest. The tender offer can also be accepted with bank identifiers by calling OP Customer Service 010 252 4740 between 08:00 – 18:00.

The tender offer can be accepted unconditionally only and separately for each book-entry account and for all Kotipizza Group Oyj shares registered in the account at the time of execution of the offer. When the tender offer is completed, the shares offered for sale will be traded on approximately the fourth (4th) banking day after the expiry date of the offer period, preliminarily on 21 January 2019. The tender offer price will be paid to the management cash account of your book-entry account on the trade date, preliminarily on 21 January 2019.

THE OWNER ACCEPTS THE TENDER OFFER FOR THE FOLLOWING SHARES IN THE COMPANY, WHICH ARE HELD BY THE OWNER AS OF _____

_____ KOTIPIZZA GROUP OYJ SHARES

I have acquainted myself with the offer document and I accept the terms and conditions of the tender offer. I assure that I have sufficient experience in and knowledge of investing to understand the risks relating to the tender offer. I am aware that when executing this order, OP is not required to assess the appropriateness or suitability of service or financial instrument for me as a customer.

I also assure that I do not reside in a country or an area whose legislation sets restrictions on participation in the tender offer and that this acceptance form has not been sent from such country or area. Such countries and areas include Australia, Canada, Hong Kong, Japan and South Africa or other countries in which it would be illegal to make this tender offer. I also affirm that my domicile or registered address is not in these countries or areas.

I authorise OP Corporate Bank plc or its appointee to sell all shares of Kotipizza Group Oyj which are in my above mentioned book-entry account at the time of completion of the tender offer and to make the necessary entries to my book-entry account in order to execute and settle the trade as well to credit the sales price to the cash account linked to my book-entry account in accordance with the terms and conditions of the tender offer. The offer price is EUR 23.00 per share in cash.

Place and date	Signature 1)
Telephone during working hours	Name in block letters

1) Signature(s) of the guardian(s) if the shareholder is under 18 years old, is incompetent, or if the shareholder's competency has been restricted. For corporations, an extract from the minutes of a meeting of the decision-making body of the corporation must be appended to the order.